



Silco Pharmaceuticals Ltd.

Sylhet, Bangladesh.

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NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF SILCO PHARMACEUTICALS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: **BSEC/CI/IPO-271/2017/97, dated February 07, 2019** for raising capital through Initial Public Offering (IPO) of ordinary shares of **SILCO PHARMACEUTICALS LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

A. IPO SUMMARY:

Issuer Name	:	SILCO PHARMACEUTICALS LIMITED
Issuer Code	:	SILCOPHL
Total Fund to be raised through IPO	:	BDT 300,000,000
Total Number of Shares to be Offloaded	:	30,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	EBL Investments Limited City Bank Capital Resources Limited Citizen Securities & Investment Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on March 07, 2019 Closes at 5:30 p.m. on March 19, 2019
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on March 07, 2019 Closes at 2:00 p.m. on March 19, 2019
Total Fund to be raised from EIs	:	BDT 150,000,000
Total number of shares to be offered for EIs	:	15,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 3,000,000
Maximum number of shares to offered for an EIs	:	300,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash


C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	EASTERN BANK LTD.
Bank Account Number	:	1011360493189
Branch Name	:	ANY BRANCH IN BANGLADESH

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **SILCO PHARMACEUTICALS LIMITED**.

Prospectus of **SILCO PHARMACEUTICALS LIMITED** is available in the website(s) of the Issuer Company (www.silcopharma.com), Managers to the Issue (www.eblinvestments.com, www.cbcr.com, www.citizensecurities.com) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and on behalf of **SILCO PHARMACEUTICALS LIMITED**


Dr. Md. Badrul Haque Rukan
Managing Director

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